



Your Seven-Day QuickStart *to Build Your Family Shield*

We don't want you to finish *Who Would Raise Them?* and simply leave it on the shelf. Stewardship requires action. Here is your immediate plan for active leadership over the next week.

Day 1: The Steward's Audit

Review your Steward's Audit from Chapter 9 with your spouse. Identify the "No" and "Not Sure" circles.

Day 2: Identify Potential Guardians

Separately, write down up to three candidates, what you appreciate about them, and any hesitations. Then compare lists. Ask: Who shares our faith? Who already loves our kids? Who has the capacity to lead them? You aren't choosing today—you are identifying the top candidates.

Day 3: Take Inventory of What You Have

List any existing wills, trusts, life insurance, and beneficiaries. Note where they are kept and when they were last updated. Simply seeing what is outdated (like a guardian named eight years ago) is often the spark for real action.

Day 4: Write One Page of Guidance

Capture your heart on paper. Complete these prompts: "The most important thing I want my kids to know about God is..." and "Here are three traditions I hope continue..." This imperfect draft is the seed of your Legacy Letter.

Day 5: Run a Simple Provision Check

Estimate how much monthly income would disappear if one of you died, and how long you'd want a guardian to have financial support. If the answer to "Is it enough?" is "No" or "I don't know," you've found exactly where you need to focus.

Day 6: Decide Your Path

Are you going to continue to DIY this, or is it time to bring in a professional to ensure it is done correctly?

Day 7: Commit to the Finish Line

Decide today how you will cross the finish line. Whether you use The Family Shield System below or work with a local professional, make the appointment today.

Your Next Steps: From Intention to Protection

The distance between "intention" and "protection" is action. If your audit revealed gaps you are no longer willing to leave unaddressed, we are here to help you close them.

1. Join Us Live: The Legacy Workshop & Q&A

If you want to see The Family Shield process in action before committing to a specific path, join us for a live workshop. We regularly host these sessions to walk parents through the essential components of a legacy plan and provide a forum for your specific questions.

Register at: FamilyShieldEstatePlanning.com/Start

2. Work With Us: The Family Shield System

We don't just provide documents; we guide you through a comprehensive, done-with-you experience designed to keep your family out of court and reduce the risk of conflict.

- The Legal Foundation: An attorney-drafted revocable living trust package (including guardianship, power of attorney, and health directives) prepared through a guided, state-specific process.
- The Family Shield Portal: The integrated hub for building your plan. This portal provides comprehensive guidance through structured training modules and proprietary templates designed to walk you through every critical decision.
- The Stewardship Circle: Ongoing access to our community and Q&A sessions to ensure your plan stays updated as your family evolves.

3. The Finish Line: The Legacy Planning Call

The most effective way to close the gap is a direct conversation. On this call, we will look at your specific family situation, identify the gaps in your plan, and determine if we are the right partners to help you build your Family Shield.

Schedule your call at: FamilyShieldEstatePlanning.com/Start



Meet Jim, Beth, and Nora Hood

As homeschooling parents, we know that your children are your greatest stewardship. We founded Family Shield Estate Planning and wrote *Who Would Raise Them?* to help intentional families like yours move from "vague intention" to total protection. We're here to help you close the gaps and build a legacy that lasts.



FAMILY SHIELD
— ESTATE PLANNING —